



Measuring Physical
Properties of
Oil & Gas Products

### Company Overview

PAC is a leading global manufacturer of advanced analytical instruments for laboratories in the Hydrocarbon Processing Industry.

With a product portfolio of over 200 testing instruments, PAC serves its customers with innovative technologies that are easy to use, comply to regulations, have an unmatched quality with a worldwide support.

We're an industry leader in standards development, and we work tirelessly to establish benchmark procedures in close cooperation with various standards organizations throughout the world like: ASTM, CEN, DIN, GPA, IP, ISO, and UOP. PAC also complies with ISO 9001-2015 standards.

PAC has combined the world's most respected and long-established brands of analytical and testing equipment into a single engineering design, manufacturing, marketing and service organization. Each of our brands have long histories of developing best-in-class analytical instrumentation for lab and process applications.

PAC is a unit of Roper Technologies, Inc., a diversified technology company and a constituent of S&P 500, Fortune 1000, and Russell 1000 indices.

















Petro\*pec



Our individualized instrument service programs help our customers ensure maximum quality and repeatability, while complying with standards and regulatory requirements.

In addition to service programs, we also offer preventative maintenance, calibration, and relocation services.

Our Service Repair Centers, located around the world, are ISO-9001 accredited. All work is performed by skilled certified service technicians.

PAC offers a wide selection of training and educational programs to support our customers throughout the range of industries that our instruments serve. Our training programs may take place in one of our PAC facilities worldwide or right at the customer's facility.



### Gasoline Solutions

	Density	Sulfur	Existent Gum	Benzene	Oxygenates	Vapor Pressure	Distillat	ion
ASTM D4814	ASTM D4052	ASTM D5453	ASTM D381	ASTM D6277	ASTM D5845	ASTM D5191 ASTM D6378	ASTM D86	ASTM D7345
EN 228	EN ISO 12185 JIS K 2249-1	SH/T 0689 KS M 2027 JIS K 2541-6	GOST 1567 EN ISO 6246-98 GB/T 8019 KSM ISO 6246 JIS K 2261 IS 1448 P:29 SASO-151w	EN 238 ASTM D6277	GOST R 52256 GSO- ASTM-D5845	EN 13016-1 GOST R EN ISO 13016 GB/T 8017 SH/T 0794 KS M ISO 3007 JIS K 2258-1 JIS K 2258-2 IS 1448 P:39 IRAM-IAP A 6504	GOST R 2177 EN ISO 3405 GB/T 6536 KS M ISO 3405 JIS K 2254	IP 596
PAC INSTRUMENTS	VIDA	ElemeNtS	HGT 315/317	Ор	tiFuel	HVP 972	OptiDist	PMD 110



Leading fuel specifications like EURO 6 and Tier 3 have set new vehicle emission standards and lowered the sulfur

content of gasoline to a maximum of 10 ppm. This is a prerequisite for the use of exhaust after-treatment technologies that drastically reduce the NOx and particle matter (PM) emissions from passenger cars, light-duty trucks, medium-duty and some heavy-duty vehicles.

Sources: EPA Gasoline Standards & "A technical summary of Euro 6/VI vehicle emission standards" ICCT 2016

# Gasoline Demand Continues to Grow

The total vehicle stock is estimated to grow by around 1.1 billion between 2017 and 2040 to reach 2.4 billion vehicles by 2040.

Source: OPEC

Passenger cars are estimated to grow by around 877 million

# BLENDSTOCKS FOR OXYGENATE BLENDING

(BOB, RBOB, CARBOB, etc.) are supplemented with additives, such as ethanol or ethers, throughout the supply chain to comply with local or international regulations and seasonal requirements. Testing is needed after blending to ensure that the optimal amount of additive was blended to the finished gasoline complies with the desired specification and other economic, legal, and technical considerations.





### Jet Fuel Solutions

				1		
	Sulfur	Distill	lation	Flash	n Point	Density
ASTM D1655	ASTM D5453	ASTM D86	ASTM D7345	ASTM D56	ASTM D3828	ASTM D4052
DEFSTAN 91-91		IP 123	ASTM D7345	ASTM D56	IP 170 IP 523	IP 365
OTHER	500	GOST 2177				
PAC INSTRUMENTS	Flore NHC	OntiDict	DMD 110	OntiFlack Tox	OntiFlack Abal	WIDA
	ElemeNtS	OptiDist	PMD 110	OptiFlash Tag	OptiFlash Abel	VIDA
					OptiFlash Small Scale	



Freezin	g Point	Visco	osity	Thermal Oxidation Stability	Existent Gum	
ASTM D7153 ASTM D2386	ASTM D5972 ASTM D2386	ASTM D7945 ASTM D445	ASTM D445	ASTM D3241	ASTM D381	
IP 529 IP 16	IP 435 IP 16	IP 71	IP 71	IP 323	IP 540	
ISO 3013 JIS K2276	GOST 52332 GB 6537			ISO 6249		
					7	
OptiFZP	JFA-70Xi	JFA-70Xi	HVU 482	JFTOT IV	HGT 915 & 917	
	PSA-70Xi FPA-70Xi FCA-70Xi			OptiReader (D3241 Annex 4)		
Global Aviation Fuel Consumption is on the Rise						

As per the International Civil Aviation Organization (ICAO), 3.97 billion passengers flew on scheduled flights around the world in 2017; which represents a growth of 8.8% YoY, according to IATA. Due to the sharp increase in economic growth and disposable incomes in emerging countries demand for air travel is expected to double in the next two decades and grow almost by 4% each year. China, the United States, India, Indonesia, and Turkey are expected to be the fastest-growing markets in terms of annual additional passengers by 2036. Asia-Pacific has emerged as one of the largest aviation fuel markets in the recent years.



Heater Tubes

## Diesel Solutions

	Cetane Number	Flash Point	Distillation	Kinematic Viscosity	Sulfur	Pour Point
ASTM D975	ASTM D613 ASTM D7668	ASTM D93 ASTM D3828	ASTM D86 ASTM D7345 ASTM D2887	ASTM D445	ASTM D5453	
EN 590	EN 16715 EN 5165 IP 615	EN 2719	EN 3405	EN 3104	EN 20846 EN 20847 EN 20884	
ASTM D396		ASTM D93 ASTM D3828	ASTM D86 ASTM D7345	ASTM D445	ASTM D5453 ASTM D2622	ASTM D97 ASTM D5950 ASTM D5949 ASTM D7346
ASTM D7467	ASTM D613 ASTM D7668	ASTM D93 ASTM D3828	ASTM D86 ASTM D7345	ASTM D445	ASTM D5453 ASTM D2622 ASTM D129 ASTM D7039	
ASTM D2880		ASTM D93 ASTM D3828	ASTM D86 ASTM D7345	ASTM D445		ASTM D97 ASTM D5950 ASTM D5949 ASTM D7346
OTHER	GB 19147	GB/T 261	GB/T 6536	GB 19147		
PAC INSTRUMENTS	CID F10	OptiFlash	OntiDiot	IDM 472	Flows NHC	Onticop
	CID 510	Small Scale  OptiFlash Pensky Martens	OptiDist  PMD 110	HVM 472	ElemeNtS	OptiCPP OptiMPP
		and the second		DFA 70Xi		CPA 70Xi PPA 70 Xi PCA 70X

DFA 70Xi

Cloud Point	Cold Filter Plugging Point	Carbon Residue Density		FAME	Red Dye
ASTM D2500 ASTM D5771 ASTM D7689 ASTM D5773	ASTM D6371	ASTM D524			ASTM D6258
IP 444 EN 23015, EN 23016 EN 590	EN 116 EN 16329	EN 10370	EN 3675 EN 12185		
		ASTM D524	ASTM D1298 ASTM D4052	ASTM D7371	
ASTM 2500 ASTM D5771 ASTM D7689 ASTM D5773	ASTM D6371	ASTM D524		ASTM D7371	
		ASTM D524	ASTM D1298 ASTM D4052		
	SH/T 0248	JIS K2270 GB/T 17144	SH/0604		
				T A	
OptiCPP	OptiFPP	MCRT	VIDA	OptiFuel	DT 100



OptiMPP



CPA 70Xi PPA 70 Xi PCA 70X



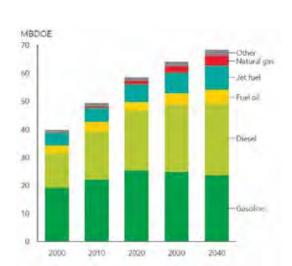


Leading fuel specifications like EURO 6 and Tier 3 have set new vehicle emission standards and lowered the sulfur content of diesel to a maximum of 10 ppm. This is a prerequisite for the use of exhaust after-treatment technologies that drastically reduce the NOx and particle matter (PM) emissions from passenger cars, light-duty trucks, medium-duty and some heavy-duty vehicles.

Sources: EPA Gasoline Standards and

"A technical summary of Euro 6/VI vehicle emission

standards" ICCT 2016



Diesel demand will grow 30% to meet trucking and marine needs. Source: ExxonMobil Outlook for Energy report

Lubricants Solutions							
Cloud Point	Pour Point	Visc	osity	Sulfur	Carbon Residue		
D2500	D97 D5950 D5949 D7346	D445 D446	D2270	D4952 D5453 D6667	D189 D524		
3015	3016	3014	2909	20846	6615		
	15	71	226	336	13		
	3016	51:550	2907	38409	51:551		
6989				m			
OntiCPP	OntiCPP			FlomeNtS	MCRT 160		
Optici	Option	1100	701	Liements	WERT 100		
OptiMPP	OptiMPP OptiMPP HVM 472		1 472	INDUSTRY DRIVING (  • Hybrid vehic ternal comburequire synthoils	GROWTH  les with in- ustion engines		
	Cloud Point  D2500  3015  6989  OptiCPP	Cloud Point         Pour Point           D2500         D5950 D5949 D7346           3015         3016           15         3016           6989         OptiCPP           OptiCPP         OptiCPP	Cloud Point         Pour Point         Visc           D97 D5950 D5949 D7346         D445 D446           3015         3016         3014           15         71           3016         51:550           6989         OptiCPP         HVU	Cloud Point         Pour Point         Viscosity           D97 D5950 D5949 D7346         D445 D446         D2270           3015         3016         3014         2909           15         71         226           3016         51:550         2907           6989         First of the point of	Cloud Point   Pour Point   Viscosity   Sulfur		



CPA-70Xi, PSA-70Xi PCA 70Xi, FCA-70Xi DFA 70Xi



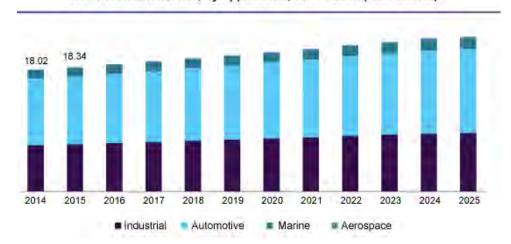
PSA-70Xi, PCA 70Xi PFA-70Xi, PPA-70Xi DFA 70Xi

- New auto models favor synthetic oils for longer grain intervals
- High-performance biosynthetic oils production
- Co-branded oils growing worldwide between auto OEMs, heavy-duty equipment OEMs & industrial machinery producers
- Trend toward more distributor consolidation
- BRIC countries growing initiatives for local production

Density / API Gravity		Flash Point		NOACK	Distillation
D4052	D56 D1310	D92	D93	D6375	D86
		2592	2719		3405
		36	34	CEC 40-L-93	123
		51:376	51:758		
					Pindico
VIDA	OptiFlash Tag	OptiFlash COC	OptiFlash Pensky Martens	NCK2 5G	OptiDist



### U.S. lubricants market, by application, 2014 - 2025 (USD Billion)



### Market Growth

- The global lubricants market is projected to grow at an annual rate of 2.5 percent between 2014 and 2019 and be worth \$162.3 billion by 2019.\*
- The market size was valued at \$118.89 billion in 2016.
- Constant innovation in the automotive industry, such as introduction of innovative rubber products that reduce detrimental impact of waste landfills on the environment, is a key trend expected to propel demand in upcoming years.
- With ever stringent low sulfur regulations, lubricant usage has become critically important.

<sup>\*</sup> Source: Markets & Markets Report

### Marine Fuel Solutions

	Kinematic Viscosity	Density	Cetane Index	CCAI	Sulfur
ISO 8217:2017	ISO 3104	ISO 12185	ISO 4264		Correlated to ISO 8754, ISO 14596 ASTM D4294
PAC INSTRUMENTS			[Bedrido]		4-5
	HVM 472	VIDA	OptiDist	HVM 472 together with VIDA	ElemeNtS
				T A	
	DFA-70Xi		PMD	OptiFuel	
				Our instruments can be customized to yo specific needs. Due to continuing product development, specifications are subject change at any time without notice.	t
			OptiFuel		

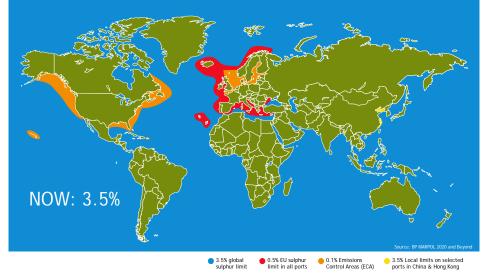
### Our Marine Fuel Solutions apply to:

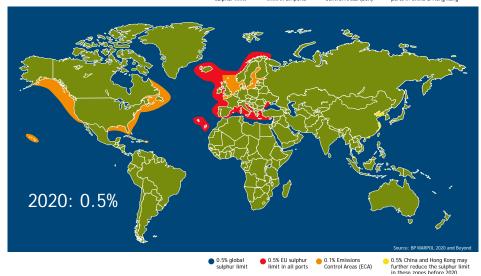
- Distillate marine fuel (ISO-F-DMX, DMA, DFA, DMZ, DFZ, DMB, DFB)
- Residual marine fuel (ISO-F-RMA, RMB, RMD, RME, RMG, RMK)

### Regulations Affecting Marine Fuels

- ISO 4259: interpretation of test results
- CIMAC WG7 guideline
- ISO 8216: categories of marine fuel
- SOLAS Convention, MARPOL Annex VI
- ISO 8217: specifications (recipient & supplier)
- ISO8217:2017:
  - Additional requirements have been included for distillate fuels to protect against cold operability issues. Cloud Point and Cold Filter Plugging Point.
  - Introduction of Distillate FAME grades. Fuel oil availability will improve in some ports.
  - Compared to ISO 8217:2005, 2017 carries over the stringent limits than those found in the 2010/12 edition.

Flash Point	FAME	Carbon Residue	Cloud Point	Cold Filter Plugging Point	Pour Point
ISO 2719	ASTM D7963 IP 579	ISO 10370	ISO 3015	ISO 309 IP 612	ISO 3016
OptiFlash Pensky Martens	OptiFuel	MCRT 160	OptiCPP	OptiFPP	OptiCPP
	- F 99.		DFA-70Xi	- p - 11 1 1	DFA-70Xi





## MARPOL

is the main international convention aimed at the prevention of pollution from ships caused by operational or accidental causes. Under the International Marine Organization's amendment the global cap on sulphur content for general shipping will be reduced from 3.50%wt to 0.50%wt starting on January 1st 2020.

We are committed to delivering superior service with sales offices and a network of over 140 distributors worldwide.

### U.S.A. (Headquarters)

8824 Fallbrook Dr., Houston, Texas 77064 +1.800.444.TEST or +1.281.940.1803 sales.usa@paclp.com service.usa@paclp.com

50 Redfield Street, #204, Boston, MA, 02122 +1.781-393-6500 sales@cambridgeviscosity.com

#### **CANADA**

11168 Hammersmith Gate, Richmond, BC V7A 5H8 +1.604.241.9568 customer\_service@phase-technology.com

#### **CHINA**

Part 341, 3rd Floor, Building No. 1 Plot Section No. 526 East Fute 3rd Road, Pudong New District, Shanghai 200131 +86.21.2076.5611

Room 1003, Sunjoy Mansion, No. 6 RiTan Rd. Chao Yang District, Beijing 100020 +86.10.6507.2236 ext. 370 to 375 sales.china@paclp.com service.china@paclp.com

### **FRANCE**

BP 70285, Verson, 14653, Carpiquet Cedex +33.231.264.300 sales.france@paclp.com service.france@paclp.com

### **GERMANY**

Badstrasse 3-5, PO Box 1241, D-97912, Lauda-Königshofen +49.9343.6400 sales.germany@paclp.com service.germany@paclp.com

### INDIA

508, Powai Plaza, Hiranandani Gardens, Central Ave. Powai, Mumbai, 400076 +91 22 2570 3636 sales.southasia@paclp.com service.southasia@paclp.com



+7.495.107.0.109 +7.916.237.1989 sales.russia@paclp.com service.russia@paclp.com

### **SINGAPORE**

10 Eunos Road 8 #12-06, Singapore Post Centre, 408600 +65.6412.0890 sales.singapore@paclp.com service.singapore@paclp.com

#### SOUTH KOREA

901-943, Glolyoffice, Daseung Plaza Building, 125 Gilju-ro, Wonmi-gu, Bucheon-si,14542 Gyeonggi-do +82.2785.3900 sales.southkorea@paclp.com service.southkorea@paclp.com

### **THAILAND**

Bhiraj Tower at EmQuartier, No. 3034, Level 30, 689 Sukhumvit Rd, Klongton Nuea, Vadhana, Bangkok, 10110 +66 2 017 2802 sales.thailand@paclp.com service.thailand@paclp.com

### THE NETHERLANDS

Innsbruckweg 35, 3047 AG Rotterdam +31.10.462.4811 sales.netherlands@paclp.com service.netherlands@paclp.com

### UNITED KINGDOM

8 Meadowbank Road, Carrickfergus Co. Antrim BT38 8YF, Belfast, Ireland +44.0.28.93.32.89.22 sales@advancedsensors.co.uk



